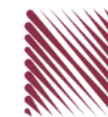


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Wednesday, December 8, 2021

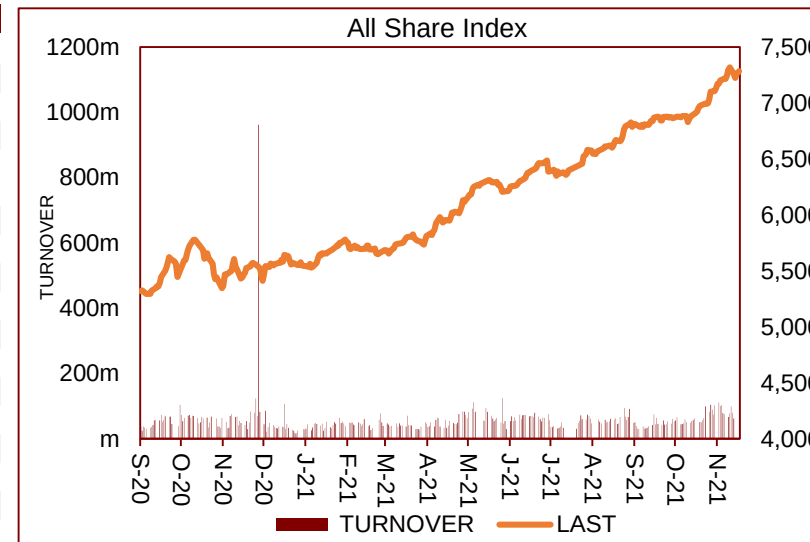




Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	7,044.83	0.04	1.63	3.81	2.68	27.10	41.81 KWD	2.09	25.92
Kuwait Premier Index	7,634.11	0.01	1.43	4.02	1.92	26.27	31.26 KWD	2.26	26.40
Kuwait Main Index	5,903.52	0.13	2.22	3.21	5.06	29.66	10.54 KWD	1.60	24.57
NIC 50	8,852.99	0.44	1.38	3.94	1.85	26.27	28.60 KWD	2.24	25.40
Kuwait Sector									
Banking	1,614.73	-0.22	1.23	3.65	2.44	27.90	24.02 KWD	1.24	27.40
Telecom	1,078.41	0.61	0.11	2.13	-1.57	-2.17	3.31 KWD	0.93	14.72
Industrials	1,150.73	-0.13	1.30	2.87	-1.40	29.14	4.08 KWD	0.90	14.13
Financial services	1,430.58	0.59	2.76	6.00	8.47	53.87	3.66 KWD	0.89	11.65
Real estate	1,350.39	-0.17	2.54	4.45	5.55	41.75	2.91 KWD	0.76	52.10
Basic materials	1,049.99	2.31	5.53	6.53	-3.55	16.85	0.94 KWD	1.88	27.21
Health care	806.55	0.00	-0.19	-0.30	1.34	-2.43	0.40 KWD	6.25	11.96
Consumer services	743.08	0.28	0.55	1.40	-5.16	-0.44	0.69 KWD	0.88	15.61
Insurance	1,581.48	-0.01	0.10	-0.55	9.06	36.79	0.66 KWD	0.83	8.49
Consumer Disc	1,332.12	1.04	8.57	9.53	19.24	62.73	0.23 KWD	1.36	9.03
Energy	1,428.10	2.59	3.33	2.94	3.72	11.80	0.30 KWD	1.05	15.16
Technology	756.60	1.96	1.96	1.96	5.91	50.51	0.01 KWD	0.90	0.00
Utilities	626.32	0.00	1.28	2.59	0.42	-14.08	0.26 KWD	4.22	20.14

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	10,991.80	-1.05	1.22	2.36	-4.17	26.77	9,785 SAR	2.51	17.73
Qatar (QE Index)	11,610.13	-0.14	-0.04	1.87	0.99	11.14	590 QAR	1.65	15.85
Dubai (DFMGI)	3,196.92	0.13	4.04	4.04	12.35	28.29	320 AED	1.60	24.73
Abu Dhabi (ADI)	8,953.96	-0.33	4.77	4.77	16.30	77.47	1,540 AED	1.89	23.61
Bahrain (BAX)	1,775.92	0.30	0.81	2.68	4.13	19.21	18 BHD	1.54	9.81
MUSCAT SE INDEX	4,011.94	0.78	0.42	0.29	1.76	9.65	5 OMR	0.87	13.25
Developed Markets									
MSCI World Index	3,196.39	0.38	3.17	2.66	5.91	18.37			
U.S. (S&P 500)	4,701.21	0.31	3.27	2.62	8.80	24.78			
U.K. (FTSE 100)	7,337.05	-0.04	3.08	4.00	3.60	13.64			
Japan (Topix)	2,002.24	0.62	2.27	3.83	-1.38	10.95			
Emerging Markets									
MSCI EM Index	1,241.01	0.44	0.89	1.91	-1.40	-4.31			
China (SSE Composite)	3,637.57	1.18	0.84	2.07	1.95	4.74			
India (Sensex)	58,649.68	1.76	1.63	2.76	-0.82	22.80			



What Move the GCC markets ,

Oil Prices

Oil prices edged lower on Wednesday, reversing gains from earlier the week, as investors tried to assess the full impact of the omicron coronavirus variant on global fuel demand and the effectiveness of existing vaccines, Brent crude futures dropped 25 cents, or 0.3%, to \$75.19 a barrel.

Kuwait Market

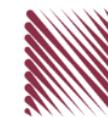
The market closed today up by + 0.04%, value traded 79.0 million KD, Premier market value traded reached 49.3 million KD and closed at 7,634.11 up by + 0.01%.

Saudi Market

The Market closed down by - 1.05 %, with positive macroeconomic sentiments bounce of oil reaching \$75.19.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



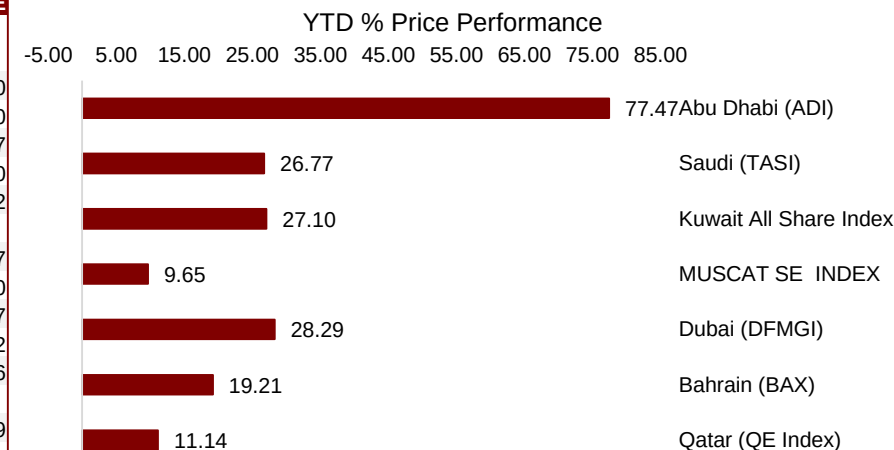
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.984	-0.61	-1.50	0.00	3.25	23.00	7.08 KWD	1.82	27.00
KFH	0.838	-0.59	3.46	5.81	1.95	36.16	7.07 KWD	3.25	32.00
Zain	0.588	0.68	0.51	3.34	-1.84	-2.97	2.54 KWD	2.14	13.37
BOUBAYAN BANK	0.804	1.01	3.21	6.07	4.69	48.63	2.56 KWD	3.64	34.00
Agility	0.947	0.11	1.28	2.71	-3.86	54.10	2.11 KWD	0.97	2.02
Saudi Arabia									
ARAMCO	35.05	0.00	0.29	1.15	-2.64	0.14	7,010.00 SAR	6.56	21.17
SABIC	109.80	-1.61	1.48	1.66	-13.66	8.48	334.80 SAR	1.92	35.00
STC	112.00	1.82	-3.15	-0.18	-12.76	4.53	220.00 SAR	3.21	19.47
AL-RAJHI BANK	135.80	-2.30	2.25	3.18	11.26	85.33	347.50 SAR	5.46	24.72
NCB	62.20	-1.43	0.00	3.48	1.79	44.18	282.56 SAR	1.75	18.16
United Arab Emirates									
ETISALAT.AD	35.30	-3.29	10.52	10.52	46.96	108.88	317.43 AED	6.89	34.39
FAB.AD	20.70	1.47	7.92	7.92	16.42	60.47	222.77 AED	2.04	18.33
EMIRATES NBD	13.75	2.23	4.17	4.17	-3.17	33.50	84.96 AED	1.00	10.65
DB ISLAMIC BK	5.28	-0.94	2.33	2.33	6.67	14.53	38.59 AED	1.01	14.21
EMAAR PROPERT	4.86	-1.22	3.62	3.62	19.12	37.68	40.24 AED	0.62	12.77
Qatar									
QNB	19.99	0.76	-1.19	3.09	4.39	12.11	184.64 QAR	1.84	15.56
INDUSTRIES QAT	15.00	-0.07	0.67	3.31	-2.91	37.99	90.75 QAR	2.43	13.63
QA ISLAMIC BK	17.90	-1.27	0.90	4.07	-1.92	4.62	42.30 QAR	1.77	13.52
MASRAF AL RAYA	4.87	0.04	0.48	0.31	8.62	7.40	45.29 QAR	2.46	16.40
MESAIEED PETRO	2.17	-1.09	0.74	4.28	-3.90	5.96	27.25 QAR	1.63	16.80
OMAN									
BANK MUSCAT	0.498	1.22	3.75	5.06	10.67	38.33	1.78 OMR	0.85	8.33
OMANTEL	0.700	0.00	-1.13	0.00	-5.41	-3.31	0.53 OMR	0.93	7.69
BANK DHOFAR	0.125	0.00	-0.79	-2.34	6.84	28.87	0.37 QAR	0.53	14.93
NAT BANK OF OMAN	0.190	0.53	-1.04	-1.04	2.70	18.75	0.31 QAR	0.56	12.71
OMINVEST	0.310	0.00	0.00	0.00	-1.27	-8.28	0.25 QAR	0.91	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
1-Dec-21	20.92%	11.76%	0.06%	0.30%	0.41%	4.62%	2.75%	10.54%	5.30%	4.38%
8-Dec-21	20.81%	11.83%	0.06%	0.27%	0.41%	4.53%	2.72%	10.35%	5.29%	4.37%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is up today by + 0.04 %The leading sector best performance indices today are Basic materials 2.31 % Technology 1.96 % Consumer Disc 1.04 % respectively

Telecommunication sector are up today by + 0.61 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by-29.27 %

KSA

Saudi Armco has a flat performance today, SABIC has a negative performance today by -1.61 %

STC has a positive performance today by + 1.82 %, Al Rajhi Bank has a negative performance today by -2.30 %

UAE

ETISALAT AD closed down today by -3.29%, and act defensively with COVID19



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